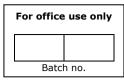
- Please read the NOTES carefully before completing this form.
- Please complete the form in BLOCK LETTERS.
- Please tick or delete as appropriate





HKXM-CFMP-Macau (2019)

# Certified Financial Management Planner (CFMP<sup>™</sup>) – Macau Module Exemption Application Form

	Module Exemp	JUIOII	•	Application i offic			
SECTION A:	PERSONAL PARTICULARS						
Title ☐ Mr ☐ Ms ☐ Mrs ☐ Other (please specify)				HKIB Membership No.			
Name (Surname)				(Given Name)			
ID/Passport N	0.						
Current Emplo	oyer, if applicable						
Department				Position			
Corresponden	ce Address   Business  Residential						
Telephone / Mobile no.		E-mail					
ACADEMIC/	PROFESSIONAL QUALIFICATION						
Year of Graduation	Highest Qualification Obtained	Nar		me of Granting Body	Count of Gra	ry/ Region inting Body	n Duration ly of Study
Applicants with	APPLICATION FOR EXEMPTION  n appropriate qualification(s) may apply experiments apply for apply	xemption or exemp	n 1 pt	for CFMP™ (Macau) qualific tion.	ation, u	nless otherwis	se specified.
Modules				Please	<b>"\"</b>	For office	use only
M4 Insurance and Retirement Planning							
Others (Plea	se specify:			)			
			_				
CHECKLIST			FOR OFFICE USE ONLY				
<ul> <li>Completed all sections of this form</li> <li>Enclosed required fees (fill in the credit card mail order payment instructions)</li> <li>Enclosed certified true copies of your certificate(s) and official transcripts</li> </ul>			l	Assessed by	Amou	ınt	
				Entry Date	Send	on	
				Remarks			
			- 1				

### **SECTION C: PAYMENT**

# FEES SCHEDULE Application Fee \* (per form) HK\$200 Exemption Fee # (per module) HK\$800 \* Application fee is non-refundable # Exemption fee will not be charged if the application is unsuccessful

Credit Card (MUST BE SETT	LED IN HK DOLLARS)
☐ Visa ☐ MasterCard	Amount HK\$
Name of Cardholder	
Credit card no.	
Expiry Date /	Signature

### **NOTES FOR EXEMPTION**

- 1. To apply for exemption, the applicant should be a current member of The Hong Kong Institute of Bankers.
- The applicant should submit all relevant documentary evidence for his/her qualifications (i.e. certificates, official transcripts, etc.) together with this form. Only **certified true copies** of the documents are accepted. We only accept photocopies of the documents which are certified as true copies by:
  - (i) The Hong Kong Institute of Bankers; or
  - (ii) Current employer's HR Department; or
  - (iii) Macau Institute of Financial Services (MIFS)
- 3. Exemption claims will only be considered for the stated pre-approved / recognised qualifications.
- 4. The application fee of HK\$200 is non-refundable.
- 5. Only successful application will be charged for exemption fees.
- 6. Exemption results will normally be given in writing within two months after the receipt of application and supporting documents. If further assessment is needed due to unexpected circumstances, separate notifications will be given. The decision of the Institute is final and cannot be appealed.
- 7. All documents submitted will not be returned regardless of the result of the application.
- 8. The Institute reserves its right to refuse application for exemption if deemed appropriate.

# **ACKNOWLEDGEMENT AND DECLARATION**

I, the undersigned, hereby make application for the exemption of the  $CFMP^{TM}$  (Macau) module offered by The Hong Kong Institute of Bankers. I declare that the information given in this form is true and accurate.

I fully understand that the application fee (HK\$200) for this application is non-refundable.

I fully understand that the Institute reserves the rights to reject any application without sufficient documents (e.g. personal information, certificates, official transcripts, etc.), and to charge application fee as an administration fee.

I confirm that I have read the relevant Programme Handbook and Notes for Exemption printed in this form and fully understand the rules and regulations.

Signature	Date

## For Enquires:

Telephone no.: (852) 2153 7893 Fax no.: (852) 2544 9946 E-mail: <a href="mailto:exam@hkib.org">exam@hkib.org</a> Website: <a href="http://www.hkib.org">http://www.hkib.org</a>